

NEW PATIENT INTAKE FORM

Today's Date _____ / _____ / _____

| | | | | |
|------|----------------|-----------|---|---|
| Name | SS# | Birthdate | / | / |
| | Marital Status | Age | | |

Address M F Ht Wt

Email

City, State, Zip Occupation

Home Phone Work Cell

Emergency Contact's Name & Phone

Referred by

Reason for visit today Have you had acupuncture before? Yes No Chinese herbal medicine? Yes No

How long have you had this condition?
Is it getting worse? Does it bother your Sleep Work Other (specify)

What seemed to be the initial cause?

What seems to make it better?

What seems to make it worse?

Are you under the care of a physician now? Yes No If yes, for what?

Physician's name Physician's phone

Other concurrent therapies

Health Insurance Info:

Insurance Co. Name Policy #

Address Phone

City, State, Zip

Medicare Info:

Insurance Co. Name Policy #

Address Phone

City, State, Zip

Family Medical History

| | | | | |
|-------------------------------------------|-------------------------------------------|----------------------------------------|-------------------------------------------------|-----------------------------------|
| <input type="checkbox"/> Allergies (list) | <input type="checkbox"/> Arteriosclerosis | <input type="checkbox"/> Cancer (type) | <input type="checkbox"/> Diabetes (Type: _____) | <input type="checkbox"/> Seizures |
| _____ | <input type="checkbox"/> Asthma | _____ | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Stroke |
| _____ | <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Depression | <input type="checkbox"/> High blood pressure | |

Your Past Medical History

(Check any of the following conditions you currently have, or have had in the past. Please also check if you feel any of the following are a significant part of your medical history.)

| | | | | |
|--------------------------------------------------------|--------------------------------------------------|--------------------------------------------------|--------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> AIDs/HIV | <input type="checkbox"/> Diabetes (Type: _____) | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Surgery (list) | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Mumps | _____ | <input type="checkbox"/> Typhoid fever |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Pacemaker (Date: _____) | _____ | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Goiter | <input type="checkbox"/> Pleurisy | _____ | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Arteriosclerosis | <input type="checkbox"/> Gout | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Thyroid disorders | <input type="checkbox"/> Whooping cough |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Polio | <input type="checkbox"/> Major trauma | <input type="checkbox"/> Other (Specify) |
| <input type="checkbox"/> Birth trauma (your own birth) | <input type="checkbox"/> Hepatitis (Type: _____) | <input type="checkbox"/> Rheumatic fever | (Car, fall, etc--list) | _____ |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Herpes (Type: _____) | <input type="checkbox"/> Scarlet fever | _____ | _____ |
| <input type="checkbox"/> Chicken pox | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Seizures | _____ | _____ |
| | <input type="checkbox"/> Measles | <input type="checkbox"/> Stroke | _____ | _____ |

Your Diet

Appetite Low High Thirst for water: # glasses per day: _____

Coffee/Tea Protein Intake Low High Sugar Salty foods

Soft Drinks/Fruit Juices Artificial Sweeteners

Average Daily Menu

| | | | | | |
|---------|-------|-------|-------|---------|-------|
| Morning | Snack | Noon | Snack | Evening | Snack |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |

Pharmaceuticals taken in the last 2 months:
Vitamins/supplements taken in the last 2 months:

Practitioner Use Only

Your Lifestyle

- | | | | | |
|----------------------------------|------------------------------------|-----------------------------------------------|------------------|-----------------|
| <input type="checkbox"/> Alcohol | <input type="checkbox"/> Marijuana | <input type="checkbox"/> Stress | Regular Exercise | Frequency _____ |
| <input type="checkbox"/> Tobacco | <input type="checkbox"/> Drugs | <input type="checkbox"/> Occupational hazards | Type _____ | Frequency _____ |
| | | | Type _____ | |

General Symptoms

- | | | | | |
|----------------------------------------------------|------------------------------------------------|----------------------------------------------|-----------------------------------------------|----------------------------------------------------|
| <input type="checkbox"/> Poor appetite | <input type="checkbox"/> Poor sleep | <input type="checkbox"/> Bodily heaviness | <input type="checkbox"/> Chills | <input type="checkbox"/> Bleed or bruise easily |
| <input type="checkbox"/> Heavy appetite | <input type="checkbox"/> Heavy sleep | <input type="checkbox"/> Cold hands or feet | <input type="checkbox"/> Night sweats | <input type="checkbox"/> Peculiar taste (Describe) |
| <input type="checkbox"/> Strongly like cold drinks | <input type="checkbox"/> Dream-disturbed sleep | <input type="checkbox"/> Poor circulation | <input type="checkbox"/> Sweat easily | _____ |
| <input type="checkbox"/> Strongly like hot drinks | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Muscle cramps | _____ |
| <input type="checkbox"/> Recent weight loss/gain | <input type="checkbox"/> Lack of strength | <input type="checkbox"/> Fever | <input type="checkbox"/> Vertigo or dizziness | _____ |

Head, Eyes, Ears, Nose, Throat

- | | | | | |
|----------------------------------------------------|-----------------------------------------------|--------------------------------------------------|---------------------------------------------------------|--------------------------------------|
| <input type="checkbox"/> Glasses (What age: _____) | <input type="checkbox"/> Night blindness | <input type="checkbox"/> Gum problems | <input type="checkbox"/> Recurrent sore throat | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Eye strain | <input type="checkbox"/> Myopia or Presbyopia | <input type="checkbox"/> Sores on lips or tongue | <input type="checkbox"/> Swollen glands | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Eye pain | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Lumps in throat | <input type="checkbox"/> Concussions |
| <input type="checkbox"/> Red eyes | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Excessive saliva | <input type="checkbox"/> Enlarged thyroid | Other head or neck problems |
| <input type="checkbox"/> Itchy eyes | <input type="checkbox"/> Teeth problems | <input type="checkbox"/> Sinus problems | <input type="checkbox"/> Nosebleeds | _____ |
| <input type="checkbox"/> Spots in eyes | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Excessive phlegm | <input type="checkbox"/> Ringing in ears (High or Low?) | _____ |
| <input type="checkbox"/> Poor vision | <input type="checkbox"/> TMJ | Color: _____ | <input type="checkbox"/> Poor hearing | _____ |
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Facial pain | | <input type="checkbox"/> Earaches | _____ |

Respiratory

- | | | | | |
|---------------------------------------------------------------|------------------------------------------------------------|--------------------------------|-----------------------|--------------------------------------------|
| <input type="checkbox"/> Difficulty breathing when lying down | <input type="checkbox"/> Tight chest | <input type="checkbox"/> Cough | Color of phlegm _____ | <input type="checkbox"/> Coughing up blood |
| <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Asthma/wheezing | Wet or Dry? _____ | | <input type="checkbox"/> Pneumonia |
| | <input type="checkbox"/> Difficult inhalation? exhalation? | Thick or thin? _____ | | |

Cardiovascular

- | | | | | |
|----------------------------------------------|---------------------------------------------|-----------------------------------------------|---------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Chest pain | <input type="checkbox"/> Tachycardia | <input type="checkbox"/> Phlebitis |
| <input type="checkbox"/> Blood clots | <input type="checkbox"/> Fainting | <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Heart palpitations | <input type="checkbox"/> Irregular heartbeat |

Gastrointestinal

- | | | | | |
|---------------------------------------------|-------------------------------------------|------------------------------------------------------|------------------|--------------------|
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Intestinal pain or cramping | Bowel movements: | |
| <input type="checkbox"/> Vomiting | <input type="checkbox"/> Constipation | <input type="checkbox"/> Burning anus | Frequency _____ | Texture/form _____ |
| <input type="checkbox"/> Acid regurgitation | <input type="checkbox"/> Black stools | <input type="checkbox"/> Rectal pain | Color _____ | Odor _____ |
| <input type="checkbox"/> Gas | <input type="checkbox"/> Bloody stools | <input type="checkbox"/> Anal fissures | | |
| <input type="checkbox"/> Hiccup | <input type="checkbox"/> Mucous in stools | <input type="checkbox"/> Laxative use | | |
| <input type="checkbox"/> Bloating | <input type="checkbox"/> Hemorrhoid | What kind? | | |
| <input type="checkbox"/> Bad breath | <input type="checkbox"/> Itchy anus | How often? | | |

Musculoskeletal

- | | | | | |
|---------------------------------------------|------------------------------------------|-------------------------------------|--------------------------------------------------|------------------|
| <input type="checkbox"/> Neck/shoulder pain | <input type="checkbox"/> Upper back pain | <input type="checkbox"/> Joint pain | <input type="checkbox"/> Limited range of motion | Other (Describe) |
| <input type="checkbox"/> Muscle pain | <input type="checkbox"/> Low back pain | <input type="checkbox"/> Rib pain | <input type="checkbox"/> Limited use | _____ |

Skin and Hair

- | | | | | |
|--------------------------------------|------------------------------------|------------------------------------|------------------------------------------------------|-----------------------------|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Eczema | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Change in hair/skin texture | Other hair or skin problems |
| <input type="checkbox"/> Hives | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Itching | <input type="checkbox"/> Fungal infections | _____ |
| <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Acne | <input type="checkbox"/> Hair loss | | _____ |

Neuropsychological

- | | | | | |
|-----------------------------------|--------------------------------------|------------------------------------------|-------------------------------------------------------|-----------------|
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Poor memory | <input type="checkbox"/> Irritability | <input type="checkbox"/> Considered/attempted suicide | Other (Specify) |
| <input type="checkbox"/> Numbness | <input type="checkbox"/> Depression | <input type="checkbox"/> Easily stressed | <input type="checkbox"/> Seeing a therapist | _____ |
| <input type="checkbox"/> Tics | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Abuse survivor | | _____ |

Genitourinary

- | | | | | |
|---------------------------------------------|-----------------------------------------------|-------------------------------------------|-------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Pain on urination | <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Venereal disease | <input type="checkbox"/> Increased libido | <input type="checkbox"/> Impotence |
| <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Unable to hold urine | <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Decreased libido | <input type="checkbox"/> Premature ejaculation |
| <input type="checkbox"/> Urgent urination | <input type="checkbox"/> Incomplete urination | <input type="checkbox"/> Wake to urinate | <input type="checkbox"/> Kidney stone | <input type="checkbox"/> Nocturnal emission |

Gynecology

- | | | | | |
|-------------------------------------------|--------------------------------------------|----------------------------------------------------|---------------------------------------|------------------------|
| <input type="checkbox"/> Age menses began | <input type="checkbox"/> Duration of flow | <input type="checkbox"/> Vaginal discharge (color) | <input type="checkbox"/> Breast lumps | Date of last PAP |
| Length of cycle (day 1 to day 1) | <input type="checkbox"/> Irregular periods | <input type="checkbox"/> Vaginal sores | # Pregnancies _____ | |
| _____ | <input type="checkbox"/> Painful periods | <input type="checkbox"/> Vaginal odor | # Live births _____ | Date last period began |
| | <input type="checkbox"/> PMS | <input type="checkbox"/> Clots | # Premature births _____ | |
| | | | Age at menopause _____ | |

Other
